Oceanside Theatre Company Legacy Society

Confirmation and Acknowledgement Designation Form

Thank you for your commitment to the work of Oceanside Theatre Company (OTC) and welcome to the Oceanside Theatre Company Legacy Society. We are pleased to recognize those who have made a planned gift to OTC through our Legacy Society.

DESIGNATION OF GIFT

☐ I/we have made a Planned Gift to Oceanside Theatre Company

Select the type of planned gift below:

☐ Bequest in my Will or Living Trust
☐ Beneficiary of an Account (please circle type of account)

◉ Checking ○ Savings ○ Brokerage ○ Retirement ○ IRA ○ Other

☐ Beneficiary of a Life Insurance Policy
☐ Beneficiary of a Charitable Remainder Trust or Charitable Gift Annuity
☐ Other Please provide detail:

GIFT DETAIL *(this section is voluntary and not required to be completed)*

If you would like to provide specific details about the type or amount of the planned gift, please complete this section to your comfort level.

ACKNOWLEDGEMENT

☐ I/we wish to be acknowledged as follows:

(Please print exactly how you wish to be listed)

☐ I/we wish to remain anonymous

Signature: _____ Date:

Please return this form by mail or email. If possible, please include a copy of the legal document naming Oceanside Theatre Company as a beneficiary. All correspondence will be treated with complete confidentiality.

MAIL:
Oceanide Theatre Company
PO Box 217
Oceanside, CA 92049
Attn: Legacy Society

EMAIL:
agoodman@oceansidetheatre.org

Do you have questions and need additional information?
Visit our website at www.oceansidetheatre.org/legacy

Contact Alex Goodman, Managing Director
Phone: (313) 929-2539
Email agoodman@oceansidetheatre.org

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